

# STEP-BY-STEP INSTRUCTIONS TO COMPLETE THE REQUEST FOR RECORDS

Name and Date of Birth of patient is needed

→ Patient Name: \_\_\_\_\_  
 Date of Birth: \_\_\_\_\_ Social Security Number: \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_

**Use of disclosure:** I hereby authorize Hoag Memorial Hospital Presbyterian to disclose the information listed below to: (List the person/organization authorized to receive this information.)

Name and Address of where you want your records sent

→ Name/Organization: \_\_\_\_\_  
 Address: \_\_\_\_\_  
 City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_ Phone: \_\_\_\_\_

Checking one of these boxes tells us how you want to receive the records

→  Mail  Patient will pick up  Family member will pick up Name: \_\_\_\_\_  
 Phone: \_\_\_\_\_

**This authorization applies to the following:**

All records/all dates of service

→  All health information pertaining to any medical history, mental or physical condition and treatment received, **OR**

Specific records requested (give approximate date if unknown)

→  Only the following records or types of health information: Date of Service: \_\_\_\_\_  
 Service type:  Inpatient  Outpatient  Emergency

- |  |   |   |  |
|--|---|---|--|
| <input type="checkbox"/> ECU Records       | <input type="checkbox"/> History & Physical | <input type="checkbox"/> Consults           | <input type="checkbox"/> Operative Report      |
| <input type="checkbox"/> Discharge Summary | <input type="checkbox"/> MD Progress Notes  | <input type="checkbox"/> MD Orders          | <input type="checkbox"/> Nurse's Notes         |
| <input type="checkbox"/> EKG, EMG, EEG     | <input type="checkbox"/> Radiology Reports  | <input type="checkbox"/> Anesthesia Records | <input type="checkbox"/> Lab/Pathology Reports |
| <input type="checkbox"/> Other: _____      |   |   |  |

Special consent to release sensitive records. Check if applicable.

→ **I specifically authorize release of the following information (check as appropriate):**  
 Alcohol/drug treatment information  HIV Test Results  Mental Health Treatment Information

A separate authorization is required to authorize disclosure or use of psychotherapy notes.

This is what you are using the records for what purpose

→ **Purpose for use/disclosure:**  Patient Request  Further Medical Care  Insurance **OR**  
 Other: \_\_\_\_\_

How long you want this authorization to last

→ **Expiration:** This authorization expires (insert date or event): \_\_\_\_\_

→ \_\_\_\_\_ A.M./P.M.  
[Signature] [Date] [Time]

**\*\*IMPORTANT \*\* You MUST sign your request – unsigned requests cannot be processed.**

If signed by other than patient, indicate legal relationship to patient: \_\_\_\_\_

Witness: \_\_\_\_\_