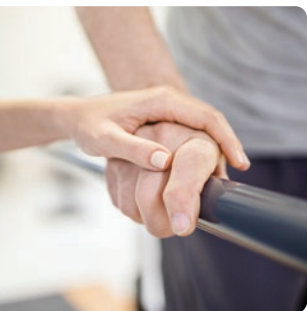




Patient Information Guide

June 2026



**Hoag
Orthopedic
Institute.**

We Get You Back To You
hoagorthopedicinstitute.com

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Welcome to Hoag Orthopedic Institute

Our goal is to provide you with excellent care and to make your stay as comfortable and safe as possible so you can get back to you.

IMPORTANT HOSPITAL CONTACT NUMBERS

Hoag Orthopedic Institute Main Number	949-727-5010
2nd Floor Nurses' Station	949-727-5200
3rd Floor Nurses' Station	949-727-5300

Surgery Center patients should contact the Surgery Center directly for all questions and concerns.

HOSPITAL VISITING HOURS

Hoag Orthopedic Institute encourages a flexible schedule of visiting hours for our patients.

2 p.m. to 4 p.m. and 10 p.m. to 6 a.m. – “Quiet time” observed – so patients can rest.

After 10 p.m., the front doors to the hospital are locked and visitors will need to enter the facility through the emergency room entrance.

As an Orange County leader in the provision of quality healthcare, the Hoag Orthopedic Institute campus and all other Hoag-affiliated properties are designated smoke-free zones. Smoking is prohibited at these locations. Allow us to partner with you in taking this important step to quit smoking by utilizing the smoking cessation resources available through Hoag Orthopedic Institute. For information on the Freedom from Smoking[®] American Lung Association program, please call 1-800-LUNGUSA.

As a recipient of Federal financial assistance, Hoag Orthopedic Institute does not exclude, deny benefits to, or otherwise discriminate against any person on the basis of race, color, national origin, disability, or age in admission to, participation in, or receipt of the services and benefits under any of its programs and activities, whether carried out by Hoag Orthopedic Institute directly or through a contractor or any other entity with which Hoag Orthopedic Institute arranges to carry out its programs and activities.

Notice: Hoag Orthopedic Institute Surgery Centers license the use of the name “Hoag Orthopedic Institute” from its affiliated hospital, Hoag Orthopedic Institute, LLC (HOI). However, the Surgery Centers are independently managed and operated. HOI does not control, direct, or supervise the provision of clinical care services performed at the Surgery Centers; the physicians and staff performing services at the Surgery Centers are not employees or agents of HOI.

Steps to Improve the Safety of Your Health Care

IMPORTANT PATIENT SAFETY INFORMATION

Hoag Orthopedic Institute wants you to be safe while under our care. Here's how you can play an important role by becoming involved and informed.

1. Become an active member in your health care

- Ask questions and get answers that you understand. Should you need an interpreter, the hospital will provide one at no charge to you.
- Include a relative or trusted friend who understands your wishes and preferences and who can speak for you if you cannot.
- Understand any procedure or operation that is recommended, including the benefits, risks, alternatives, and expected outcome if you decide not to proceed.
- To help prevent errors, we place a mark on your skin to identify the correct site prior to certain procedures or operations – you may be asked to help confirm that the mark is correctly placed.

2. Help us to know who you are

- Always use your legal name for your hospital stay and testing.

3. Be sure that you know who we are

- You should know the name of the physician who is primarily involved in coordinating your care.
- You should know the name of any other physician or non-physician who is treating you, as well as their role.
- All of your caregivers should identify themselves and explain how they are involved in your care.

4. Know your medications

- Keep a list of all prescription, herbal, and over-the-counter medications (including vitamins) that you take, and bring the list when you come to the hospital or the doctor's office.
- Make sure that your physicians and nurses know about any allergies or bad reactions that you have experienced related to medication, food, latex, etc.
- When you are given a new prescription, ask what the medication is for, possible side effects, and interactions with other drugs or foods.
- Know when and how to take your medications.
- Before you leave the hospital, be sure that you have instructions about how to take all your medications – both new prescriptions and your usual medications.

5. Help us to keep you from falling

- Inform your caregivers if you have a tendency to be unsteady on your feet, a history of falling, or if you are dizzy or light-headed. Continue to use your cane or walker in the hospital, if you do so at home.
- Follow instructions if your nurse tells you that you must have someone help you when getting out of bed.
- Since most falls occur when going to the bathroom, ask for assistance in getting to the bathroom ahead of time – try not to wait until an urgent situation occurs.
- Tell the staff if you see spilled liquids on the floor.

6. Help us to prevent infections

- Handwashing with soap and water or use of a disinfectant hand sanitizer should be done by hospital personnel, as well as visitors, before entering and when leaving room before and after patient contact.
- If you do not observe that this was done by each caregiver, please ask them if they have cleaned their hands – disinfectant hand gel dispensers are widely available throughout the hospital.
- Hospital staff, visitors, and patients should use a tissue and cover their nose and mouth when sneezing and coughing.
- Visitors who may have contagious diseases should refrain from entering the hospital.

7. If you have a disease or germs that could be spread to others

- You may be placed in special precautions depending on the method your disease or germs may spread to others.
- Know hospital staff may wear gloves, gowns and/or a mask when in your room. Visitors should wear gloves, gown and/or a mask as directed when visiting patients.
- Understand caregivers and visitors should wash hands and use disinfectant hand sanitizers before putting on gloves and after removing them.
- Clean your hands often, especially after using the bathroom and before eating.
- Know you may be restricted to your room (except for treatments and tests).
- Understand you may need special testing. Your doctor will tell you.

8. Help us to prevent infections associated with devices such as ventilators, central lines and Foley catheters

- Ask your doctors and nurses to explain why you need the device and how long you will have it.
- Understand all caregivers should clean their hands with soap and water or a disinfectant hand sanitizer before and after caring for you.
- Ask your doctor or nurse what steps they are taking to prevent an infection when you have this device.
- Don't let visitors touch the device.
- Make sure visitors clean their hands with soap and water or disinfectant hand sanitizer before and after visiting you.
- Ask (or your family member can ask) if you still need the device.

9. For surgical patients

Your Hoag Orthopedic Institute surgical team will take many steps to ensure your safety, including:

- Repeatedly verifying the correct patient, surgery and site.
- Marking the procedure site.
- Best practices to prevent surgical infections.
- A final “time out” to ensure the team is ready to proceed.
- In addition to checking your I.D. wristband, expect that you will be asked to verbally identify yourself many times while you are at the hospital – although it will seem redundant, it is an essential step in ensuring your safety.

IMPORTANT PATIENT SAFETY INFORMATION continued

10. Before you go home

- Understand what medications you are to take, and how to take them.
- Know whether there are restrictions on your diet or activity.
- Know how to care for any dressings and manage any special equipment.
- Know what follow-up physician appointments you need.
- Understand what danger signs to look for, so you will know when to call your physician.
- Make a list of questions to ask before you go home.

11. About your valuables and belongings

- It is best to send home all valuables and belongings that you will not need while you are here.
- Please do not bring any medications with you UNLESS you were asked to bring them in by the nurse. The hospital will dispense all medication that you require.
- If not sent home, these will be managed by our Security staff – valuables such as money and credit cards will be locked in a vault, and other belongings will be safely stored.
- We have containers to store and protect your eyeglasses, dentures, and hearing aids – please ask for them and use them.

12. If you have concerns

You can also call Hoag Orthopedic Institute's Patient Relations line during business hours at 949-727-5151, select option 5.

Safety is Our Priority

“CONDITION H”

Condition H is a national initiative that allows patients or family members to pick up a phone and call for immediate assistance in the situation of a medical emergency.

Dedicated to making the hospital a safe place for patient care

At Hoag Orthopedic Institute we are dedicated to patient centered care. Your safety is our top priority. We welcome you and your family to partner with us to ensure optimal care during your stay.

Condition H is available to address the needs of the patient in case of an emergency or when the patient has a serious health concern. The call provides our patients and families with an avenue to call for immediate help when they are in need of immediate medical attention.

When to call

- If you or your family member believes there has been a worrisome change in the patient’s condition and the healthcare team is not recognizing the concern.
- If after speaking with a member of the health care team (i.e. nurses, physicians), you continue to have serious concerns about how care is being given, managed or planned.

When not to call

Do not call Condition H if concerns are the following:

- Diet
- Water pitcher needs to be filled
- TV
- Basic environmental concerns
- Phone

- Housekeeping concern
- Temperature in room
- Or similar non-medical problems.

Please call for staff in your unit for assistance or to access GetWell – our patient education network.

Always contact your nurse for any health care concern.

To access Condition H, please dial ext 51231 – or – 0. The operator will ask your name, room number, patient name and patient concern. The operator will immediately activate a Condition H team to assess the situation.

Additional clinical support staff will be called in as needed. In offering our families the Condition H option, we want you to know that you are our partners in care. If you have any questions, please discuss them with one of your healthcare providers.

PATIENT SAFETY

At Hoag Orthopedic Institute (HOI) we have a plan to improve the health and safety of patients and reduce preventable safety events. Reporting events is an important part of our plan.

Anyone can report a patient safety event, including visitors.

- Notify any staff member of the concern.
- Staff and practitioners can submit a confidential report using the internal electronic event reporting system (includes an anonymous option).
- Anyone can call the confidential HOI Compliance hotline at 1-855-387-4420 which is available 24/7 and includes an anonymous option.

Your Rights and Responsibilities as a Patient

As a patient at Hoag Orthopedic Institute, you have certain rights and responsibilities that are inherent in your health care. To receive the best possible care, it is important that you play an active role in your medical treatment. It is the responsibility of your health care team to include you in that process.

PATIENT RIGHTS

You have the right to:

1. Considerate and respectful care, and to be made comfortable. You have the right to respect for your cultural, psychosocial, pastoral and spiritual needs, and your personal values, dignity, beliefs and preferences.
2. Have a family member (or other representative of your choosing) and your own physician be notified promptly of your admission to the hospital. Your family, as appropriate and as allowed by law, with your permission or your surrogate decision maker's permission, can be involved in your care, treatment and service decisions.
3. Knowledge of the name of the licensed health-care practitioner acting within the scope of his or her professional licensure who has primary responsibility for coordinating your care and the names and professional relationships of other physicians and non-physicians who will see you.
4. Receive information about your health status, diagnosis, prognosis, course of treatment, prospects for recovery and outcomes of care (including unanticipated outcomes) in terms you can understand. You have the right to access your medical records. You will receive a separate "Notice of Privacy Practices" that explains your rights to access your records. You have the right to effective communication and to participate in the development and implementation of your plan of care. You have the right to participate in ethical questions that arise in the course of your care, including issues of conflict resolution, withholding resuscitative services, and forgoing or withdrawing life-sustaining treatment.
5. Make decisions regarding medical care, and receive as much information about any proposed treatment or procedure as you may need in order to give informed consent or to refuse a course of treatment. Except in emergencies, this information shall include a description of the procedure or treatment, the medically significant risks involved, alternate courses of treatment or non-treatment and the risks involved in each, and the name of the person who will carry out the procedure or treatment.
6. Participate in decisions regarding medical care including the right to request or refuse treatment, to the extent permitted by law. However, you do not have the right to demand inappropriate or medically unnecessary treatment or services. You have the right to leave the hospital even against the advice of the medical staff, to the extent permitted by law.
7. Be advised if the hospital/licensed health care practitioner acting within the scope of their professional licensure proposes to engage in or perform human experimentation affecting your care or treatment. You have the right to refuse to participate in such research projects.
8. Reasonable responses to any reasonable requests made for service.
9. Appropriate assessment and management of your pain, information about pain, pain relief measures and to participate in pain management decisions. You may request or reject the use of any or all modalities to

relieve pain, including opiate medication, if you suffer from severe chronic intractable pain. The doctor may refuse to prescribe opiate medication but, if so, must inform you that there are physicians who specialize in the treatment of severe chronic pain with methods that include the use of opiates.

- 10.** Formulate advance directives. This includes designating a decision maker if you become incapable of understanding a proposed treatment or become unable to communicate your wishes regarding care. Hospital staff and practitioners who provide care in the hospital shall comply with these directives. All patients' rights apply to the person who has legal responsibility to make decisions regarding medical care on your behalf.
- 11.** Have personal privacy respected. Case discussion, consultation, examination and treatment are confidential and should be conducted discreetly. You have the right to be told the reason for the presence of any individual. You have the right to have visitors leave prior to an examination and when treatment issues are being discussed. Privacy curtains will be used in semi-private rooms.
- 12.** Confidential treatment of all communications and records pertaining to your care and stay in the hospital. Written permission must be obtained before the medical records can be made available to anyone not directly concerned with your care. Included in this packet is the Notice of Privacy Practices that explains your privacy rights in detail and how we may use and disclose your protected health information.
- 13.** Receive care in a safe setting, free from mental, physical, sexual or verbal abuse and neglect, exploitation or harassment. You have the right to access protective and advocacy services including notifying government agencies of neglect or abuse.
- 14.** Be free from restraints and seclusion of any form used as a means of coercion, discipline, convenience or retaliation by staff.
- 15.** Reasonable continuity of care and to know in advance the time and location of appointments as well as the identity of the persons providing the care.
- 16.** Be informed by the physician, or a delegate of the physician, of continuing health care requirements and options following discharge from the hospital. You have the right to be involved in the development and implementation of your discharge plan. Upon your request, a friend or family member may be provided with this information also.
- 17.** Know which hospital rules and policies apply to your conduct while a patient.
- 18.** Designate a support person as well as visitors of your choosing, if you have decision-making capacity, whether or not the visitor is related by blood or marriage or registered domestic partner, unless:
 - No visitors are allowed.
 - The facility reasonably determines that the presence of a particular visitor would endanger the health or safety of a patient, a member of the health facility staff or other visitor to the health facility, or would significantly disrupt the operations of the facility.
 - You have told the health facility staff that you no longer want a particular person to visit.
 - However, a health facility may establish reasonable restrictions upon visitation, including restrictions upon the hours of visitation and number of visitors. The health facility must inform you (or your support person, where appropriate) of your visitation rights, including any clinical restrictions or limitations. The health facility is not permitted to restrict, limit, or otherwise deny visitation privileges on the basis of race, color, national origin, religion, sex, gender identity, sexual orientation, or disability.

PATIENT RIGHTS continued

- 19.** Have your wishes considered, if you lack decision-making capacity, for the purposes of determining who may visit. The method of that consideration will be disclosed in the hospital policy on visitation. At a minimum, the hospital shall include any persons living in your household and any support person pursuant to federal law.
- 20.** Examine and receive an explanation of the hospital's bill regardless of the source of payment.
- 21.** Exercise these rights without regard to sex, economic status, educational background, race, color, religion, ancestry, national origin, citizenship, primary language or immigration status (except as required by federal law), sexual orientation, gender identity/expression, age, genetic information, disability, medical condition, marital status, registered domestic partner status or the source of payment for care.
- 22.** File a grievance. If you want to file a grievance with Hoag Orthopedic Institute, you may write to:

Hoag Orthopedic Institute
Attn: Administration
16250 Sand Canyon Ave.
Irvine, CA 92618
Or call: 949-727-5259

The grievance committee will review each grievance and provide you with a written response typically within 30 days. The written response will contain the name of the person to contact at the hospital, the steps taken to investigate the grievance, the results of the grievance process, and the date of completion of the grievance process.

Concerns regarding the quality of care or premature discharge will also be referred to the appropriate Utilization and Quality Control Committee(s).

For Medicare grievances you may also contact:

Commence Health
BFCC-QIO Program
P.O. Box 2687, Virginia Beach, VA 23450
877-588-1123 or TTY 855-887-6668

- 23.** File a complaint with the California Department of Public Health regardless of whether you use the hospital's grievance process.

California Department of Public Health
681 South Parker St., Suite 200
Orange, CA 92868
800-228-5234

You can also file a complaint with DNV Healthcare USA Inc., our accrediting agency by calling toll free 866-496-9647 or go to the following link
www.dnvhealthcareportal.com/patient-complaint-report

DNV Healthcare
Attn: Complaints
1400 Ravello Dr.
Katy, TX 77449
Fax: 1-281-870-4818
Attn: Complaints

- 24.** File a complaint with the Civil Rights Department at www.calcivilrights.ca.gov, 800-884-1684 or 800-700-2320 (TTY) or 2218 Kausen Dr., #100, Elk Grove, CA 95758.
- 25.** File a complaint with the Medical Board of California at www.mbc.ca.gov/consumers/complaints, 800-633-2322 or 2005 Evergreen St., #1200, Sacramento, CA 95815.

PATIENT RESPONSIBILITIES

As a patient, you have the following responsibilities:

- To provide complete and accurate information about present complaints, past illnesses, hospitalizations, medications, advance directives and other matters relating to your health.
- To ask questions when you do not understand information or instructions.
- To follow the instructions and treatment plan recommended by your physician and health care team.
- To report changes in your condition to your physician or a member of your health care team as soon as possible.
- To be involved in your own care including plans for pain control and discharge planning.
- To tell your doctor if you believe you cannot follow through with your plan of care or treatment.
- To accept the consequences for the outcomes if you do not follow instructions for care and service plans or if you refuse treatment.
- To notify your care providers if you have any safety concerns or questions regarding your care or environment.
- To provide accurate and timely information concerning your sources of payments and to work with the hospital to meet your financial commitments, when needed.
- To provide a copy of your written advance directive, if you have completed one.
- To follow the hospital's rules and regulations affecting patient care and conduct. HOI is committed to addressing any behavior which may threaten the safety of the patient, staff, environment or quality of patient care for others. Unacceptable behaviors will be addressed by the staff, Security and/or law enforcement as appropriate. Such disruption may result in your removal from HOI's care or visitor removal from facility.
- To respect the rights and property of others, all facilities and equipment. Those on site are to be considerate of noise level, privacy and visitors permitted as assessed by treating staff.
- To refrain from engaging in disruptive, offensive, or unacceptable behavior. Examples include but are not limited to verbal outbursts/yelling, use of profanity, demeaning language (name-calling, racial/ethnic jokes, etc.), harassment or discrimination of others, throwing objects, verbal threats of violence, use of physical force, sexual assault and possession or use of weapons or illegal drugs.
- To be aware that weapons and illegal drugs are not allowed on any hospital property or facility and will be confiscated by Security if found. Any firearm or weapon that is considered by any member of the hospital to be dangerous or threatening must be removed from the campus immediately, or surrendered to Security.
- To be aware that marijuana is illegal under Federal law. HOI is a federally funded hospital and marijuana is not allowed on hospital premises for storage or use, with the sole exception as outlined in California's Compassionate Access to Medical Cannabis Act for terminally ill in-patients. This Act allows for the use of medicinal cannabis within certain areas of the hospital for terminally ill patients who are admitted to our hospital, under certain restrictions.
- To be aware that patients are provided with necessary medication while under hospital care, and personal medications are expected to be sent home or provided to staff for storage until discharged, as outlined by hospital policy.
- To be aware that patients are encouraged to leave personal items at home or give them to a family member or friend for safe keeping. HOI is not liable for loss or damage to personal items brought onto any HOI or Hoag-controlled property.
- To be aware that HOI is a smoke and vapor-free campus. Smoking is prohibited in the hospital and on hospital grounds. There are no designated smoking areas.

YOUR RIGHT TO MAKE DECISIONS ABOUT MEDICAL TREATMENT

The following information explains your right to make healthcare decisions and how you can plan now for your medical care if you are unable to speak for yourself in the future.

- A federal law requires us to give you this information. We hope this information will help increase your control over your medical treatment.

Who decides about my treatment?

Your doctors will give you information and advice about treatment. You have the right to choose. You can say “Yes” to treatments you want. You can say “No” to any treatment that you don’t want – even if the treatment might keep you alive longer.

How do I know what I want?

Your doctor must tell you about your medical condition and about what different treatments and pain management alternatives can do for you. Many treatments have “side effects.” Your doctor must offer you information about problems that medical treatment is likely to cause you.

Often, more than one treatment might help you – and people have different ideas about which is best. Your doctor can tell you which treatments are available to you, but your doctor can’t choose for you. That choice is yours to make and depends on what is important to you.

Can other people help with my decisions?

Yes. Patients often turn to their relatives and close friends for help in making medical decisions. These people can help you think about the choices you face. You can ask the doctors and nurses to talk with your relatives and friends. They can ask the doctors and nurses questions for you.

Can I choose a relative or friend to make healthcare decisions for me?

Yes. You may tell your doctor that you want someone else to make healthcare decisions for you. Ask the doctor to list that person as your healthcare “surrogate” in your medical record.

What if I become too sick to make my own healthcare decisions?

If you haven’t named a surrogate, your doctor will ask your closest available relative or friend to help decide what is best for you. Most of the time that works. But sometimes everyone doesn’t agree about what to do. That’s why it is helpful if you can say in advance what you want to happen if you cannot speak for yourself. The surrogate’s control over your medical decisions is effective only during treatment for your current illness or injury or, if you are in a medical facility, until you leave the facility.

Do I have to wait until I am sick to express my wishes about health care?

No. In fact, it is better to choose before you get very sick or have to go into a hospital, nursing home, or other healthcare facility. You can use an Advance Health Care Directive to say who you want to speak for you and what kind of treatments you want. These documents are called “advance” because you prepare one before healthcare decisions need to be made. They are called “directives” because they state who will speak on your behalf and what should be done. In California, the part of an advance directive you can use to appoint an agent to make healthcare decisions is called a Power of Attorney for Health Care. The part where you can express what you want done is called an Individual Health Care Instruction.

Who can make an advance directive?

You can if you are 18 years or older and are capable of making your own medical decisions. You do not need a lawyer.

Who can I name as my agent?

You can choose an adult relative or any other person you trust to speak for you when medical decisions must be made.

When does my agent begin making my medical decisions?

Usually, a healthcare agent will make decisions only after you lose the ability to make them yourself. But, if you wish, you can state in the Power of Attorney for Health Care that you want the agent to begin making decisions immediately.

How does my agent know what I would want?

After you choose your agent, talk to that person about what you want. Sometimes treatment decisions are hard to make, and it truly helps if your agent knows what you want. You can also write your wishes down in your advance directive.

What if I don't want to name an agent?

You can still write out your wishes in your advance directive, without naming an agent. You can say that you want to have your life continued as long as possible. Or you can say that you would not want treatment to continue your life. Also, you can express your wishes about the use of pain relief or any other type of medical treatment.

Even if you have not filled out a written Individual Health Care Instruction, you can discuss your wishes with your doctor, and ask your doctor to list those wishes in your medical record. Or you can discuss your wishes with your family members or friends. But it will probably be easier to follow your wishes if you write them down.

What if I change my mind?

You can change or cancel your advance directive at any time as long as you can communicate your wishes. To change the person you want to make your healthcare decisions, you must sign a statement or tell the doctor in charge of your care.

What happens when someone else makes decisions about my treatment?

The same rules apply to anyone who makes healthcare decisions on your behalf – a healthcare agent, a surrogate whose name you gave to your doctor, or a person appointed by a court to make decisions for you. All are required to follow your Health Care Instructions or, if none, your general wishes about treatment, including stopping treatment. If your treatment wishes are not known, the surrogate must try to determine what is in your best interest. The people providing your health care must follow the decisions of your agent or surrogate unless a requested treatment would be bad medical practice or ineffective in helping you. If this causes disagreement that cannot be worked out, the provider must make a reasonable effort to find another healthcare provider to take over your treatment.

Will I still be treated if I don't make an advance directive?

Absolutely. You will still get medical treatment. We just want you to know that if you become too sick to make decisions, someone else will have to make them for you. Remember that:

- A Power of Attorney for Health Care lets you name an agent to make decisions for you. Your agent can make most medical decisions
 - not just those about life-sustaining treatment
 - when you can't speak for yourself. You can also let your agent make decisions earlier, if you wish.

YOUR RIGHT TO MAKE DECISIONS ABOUT MEDICAL TREATMENT continued

- You can create an Individual Healthcare Instruction by writing down your wishes about health care or by talking with your doctor and asking the doctor to record your wishes in your medical file. If you know when you would or would not want certain types of treatment, an Instruction provides a good way to make your wishes clear to your doctor and to anyone else who may be involved in deciding about treatment on your behalf. These two types of Advance Health Care Directives may be used together or separately.

How can I get more information about making an advance directive?

Ask your doctor, nurse, care manager, or healthcare provider to get more information for you. You can have a lawyer write an advance directive for you, or you can complete an advance directive by filling in the blanks on a form.

Hoag Orthopedic Institute has the Advance Healthcare Directive Form available for download on its website. Forms can be downloaded at www.hoagorthopedicinstitute.com/documents/compliance/Advance-Directive-fillable-PDF-no-signature.pdf

Information from Hoag Orthopedic Institute

Be a responsible patient by being pro-active in your health care. Hoag Orthopedic Institute is your partner in health care, working to provide care efficiently and fairly to all patients and the community.

Resources from nursing, social services, patient relations, pastoral care and other disciplines are available to help address your concerns. For assistance, please contact:

HOI Patient Relations at 949-727-5151, #5
or Care Management at 949-727-5439

Pain Management Patient Information

Some pain is expected with any surgery, but our goal is to minimize your pain within your established goals for your comfort.

Safe and Effective Pain Control

Safe pain control is the use of medication and other therapies to control pain with the least amount of side effects. Your surgical team will work with you to:

- Screen for current opioid use and risk for overuse
- Use alternatives to opioids whenever possible
- Educate you about using the lowest dose of opioids for the shortest amount of time and safely getting rid of unused opioids

How does pain affect my recovery?

Severe, persistent pain can delay your recovery process. Our goal is to provide balanced pain control so that you can participate in physical therapy and activities that help return you to your best level of function and keep you moving.

What should I tell my doctor and nurse about my pain?

Any time you experience pain, inform your physician or registered nurse (RN) even if they don't ask you. They may ask you to describe how bad your pain is on a scale of 0 (zero) to 10 with 0 being no pain and 10 being the most severe pain you have ever had. They may use a scale, faces or descriptors when asking.

Why is it important to be asked about my pain level so frequently?

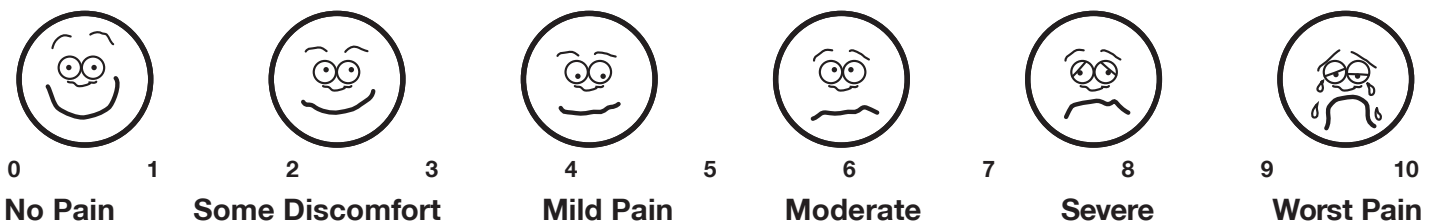
Expect to progress in your activity level. Your pain may change over time. Also, by following different activities, tests or procedures, we may learn that your pain medication may not be working effectively. It is important to report what makes your pain better or worse. The RN and physician will also be monitoring any untoward side effects of the pain medication to make sure you do not get overly sedated.

How can my pain be controlled?

Pain relief options are numerous and include a combination of therapies and medications such as non-opioids, anti-spasmodics, anti-inflammatories, or opioids. This is known as multi-modal pain management. Commonly administered opioids are oxycodone or hydrocodone-acetaminophen (Norco). There are also pain control methods that don't involve medicine, such as distraction, relaxation, repositioning, cold packs or massage.

What if my pain is still not controlled?

Some amount of pain or discomfort is expected after surgery. The RNs and physicians need your help to evaluate how the medicine is working. Inform them if you have pain that is not tolerable and/or in any location other than what you expected. There may be another modality or medication that may work better for you.



PAIN MANAGEMENT PATIENT INFORMATION

continued

Why is there a limit to the number of opioid (narcotic) pain pills that my doctor can prescribe?

Due to the potential for opioid abuse, prescribers, such as surgeons, are required to adopt a safe prescribing practice for opioids. The number of opioid tablets or pills a physician may prescribe to a patient at one time is limited.

How long will I need to take opioids?

A clinical research study performed at Hoag Orthopedic Institute has provided us with insight regarding pain medication use after hip and knee replacement surgery.

Following total hip replacement surgery, the typical patient takes opioid pain medication for 5 - 7 days. The majority discontinue opioid use by two weeks postoperatively. 10% of patients do not take ANY opioid medication after discharge from the hospital.

Following total knee replacement surgery, the typical patient takes opioid pain medication for 17 days and the majority discontinue opioid use by 3 weeks postoperatively. 3% of patients do not take ANY opioid medication after discharge from the hospital.

How do I store or get rid of my leftover opioids?

For the safe storage of opioids:

- Keep out of reach of children or pets
- Hide or lock up medications
- Keep you medication in its original container so you do not take it by mistake
- Keep track of the location and number of pills in the bottle

Dispose of your opioids as soon as they are no longer needed at a drug take-back program or safe drop site. Find more information at <http://usdoj.gov> or search for DEA National Prescription Drug Take Back Day near you. Or search for an Authorized Collection Site at <https://apps.deadiversion.usdoj.gov/pubdispsearch> to find a collection receptacle location near you. You may also speak to your pharmacy about how to discard your unused opioids.

COLD THERAPY

Icing and cold therapy are great techniques to use to help control the pain after undergoing surgery.

After a joint replacement, swelling is expected. Swelling can cause increased pain and limit your range of motion, so taking steps to reduce the swelling is important. Continue using ice packs or some form of cold therapy to help reduce swelling.

Always have something light between your skin/dressing/incisional area and the ice pack or cold therapy.

Make sure you continue to use cold therapy throughout your recovery. You may find it especially helpful after working with physical therapy or exercising.

For knee replacement, you may use pillows to elevate; however, it's important to elevate the entire leg, down to the ankle. Never put a pillow only behind your knee so your knee is in a bent position. Your knee should be straight when elevated.

Common Questions About Your Billing

Hoag Orthopedic Institute's business office has prepared this guide to answer the most commonly asked questions about your bill. If you have additional questions, please call 949-764-8400.

FINANCIAL COUNSELORS

Financial counselors are available to discuss financial assistance programs. Call 949-764-5564 to speak to a counselor.

HOAG ORTHOPEDIC INSTITUTE'S BILLING PROCESS

All patients deductibles, co-insurance, co-pays and noncovered services will be collected prior to or at the time of service and/or once your insurance company processes and pays your claim. Many of the insurance companies send you an explanation of benefits which explains how they process the claim and what is considered patient liability and owed by you.

Worker's Compensation

We will bill any approved Worker's Compensation payers with an approved certification and authorization number. If the employer has not accepted liability for the claim, Worker's Compensation cannot be accepted or billed.

Cash

Those patients with no insurance coverage will be expected to make payment at the time or before services are rendered. We do offer a self-pay discount which will be applied before payment is accepted. We will supply you with a paid receipt for your records, insurance or tax purposes. For a quote on services, please call 949-727-5060.

Balance Billing – Patient Responsibility

If you are unable to pay for your portion of your bill in full, please contact us to arrange mutually acceptable payment options.

YOUR RIGHTS AND PROTECTIONS AGAINST SURPRISE MEDICAL BILLS

When you get emergency care or are treated by an out-of-network provider at an in-network hospital or ambulatory surgical center, you are protected from balance billing. In these cases, you shouldn't be charged more than your plan's copayments, coinsurance and/or deductible.

What is "balance billing" (sometimes called "surprise billing")?

When you see a doctor or other health care provider, you may owe certain out-of-pocket costs, like a copayment, coinsurance, or deductible. You may have additional costs or have to pay the entire bill if you see a provider or visit a health care facility that isn't in your health plan's network.

"Out-of-network" means providers and facilities that haven't signed a contract with your health plan to provide services. Out-of-network providers may be allowed to bill you for the difference between what your plan pays and the full amount charged for a service. This is called "**balance billing.**" This amount is likely more than in-network costs for the same service and might not count toward your plan's deductible or annual out-of-pocket limit.

"Surprise billing" is an unexpected balance bill. This can happen when you can't control who is involved in your care—like when you have an emergency or when you schedule a visit at an in-network facility but are unexpectedly treated by an out-of-network provider. Surprise medical bills could cost thousands of dollars depending on the procedure or service.

YOUR RIGHTS AND PROTECTIONS AGAINST SURPRISE MEDICAL BILLS *continued*

YOU'RE PROTECTED FROM BALANCE BILLING FOR:

Emergency services

If you have an emergency medical condition and get emergency services from an out-of-network provider or facility, the most they can bill you is your plan's in-network cost-sharing amount (such as copayments, coinsurance, and deductibles). You **can't** be balance billed for these emergency services. This includes services you may get after you're in stable condition, unless you give written consent and give up your protections not to be balance billed for these post-stabilization services.

Existing California law AB-72 prohibits surprise bills (or "balance billing") for emergency room care and sets standards for reimbursement to doctors and hospitals for most state-regulated health insurance plans.

Certain services at an in-network hospital or ambulatory surgical center

When you get services from an in-network hospital or ambulatory surgical center, certain providers there may be out-of-network. In these cases, the most those providers can bill you is your plan's in-network cost-sharing amount. This applies to emergency medicine, anesthesia, pathology, radiology, laboratory, neonatology, assistant surgeon, hospitalist, or intensivist services. These providers **can't** balance bill you and may **not** ask you to give up your protections not to be balance billed.

If you get other types of services at these in-network facilities, out-of-network providers **can't** balance bill you, unless you give written consent and give up your protections.

You're never required to give up your protections from balance billing. You also aren't required to get out-of-network care.

You can choose a provider or facility in your plan's network.

When balance billing isn't allowed, you also have these protections:

- You're only responsible for paying your share of the cost (like the copayments, coinsurance, and deductible that you would pay if the provider or facility was in-network). Your health plan will pay any additional costs to out-of-network providers and facilities directly.
- Generally, your health plan must:
 - Cover emergency services without requiring you to get approval for services in advance (also known as "prior authorization").
 - Cover emergency services by out-of-network providers.
 - Base what you owe the provider or facility (cost-sharing) on what it would pay an in-network provider or facility and show that amount in your explanation of benefits.
 - Count any amount you pay for emergency services or out-of-network services toward your in-network deductible and out-of-pocket limit.

If you think you've been wrongly billed, or want additional information, you may contact any of the following:

- The provider who sent you the bill, at the number provided on your bill.
- Your health plan, at the number provided on your card.
- For more information about your rights under California state law, visit the California Department of Managed Care at: <https://dmhc.ca.gov> or the California Department of Insurance at: <https://www.insurance.ca.gov>
For The Surprise Medical Bills Fact Sheet visit: <https://dmhc.ca.gov/Portals/0/HealthCareInCalifornia/FactSheets/fsab72.pdf>.

FREQUENTLY ASKED QUESTIONS

What does the balance I am being billed for represent?

The balance after your insurance has paid reflects any remaining deductible or co-insurance amount. Your insurance company is best able to help clarify your amount due. Most insurance companies provide you with an Explanation of Benefits to help answer any questions.

Do you bill my insurance company?

Yes. Hoag Orthopedic Institute will bill for hospital services. Please remember to present your current insurance information at time of registration.

Will you bill my secondary policy too?

Yes. Upon receiving payment or denial from your primary insurance, we will gladly bill your secondary insurance for any balance remaining.

Will I receive an itemized statement?

If at any time you wish to receive an itemized statement of your charges and payments, please call our Patient Accounting department and a representative will order one to be mailed to you. This process usually takes two or three days.

Will my insurance cover these services?

Coverage varies. Please call your insurance company, plan administrator, insurance broker or the benefits department (sometimes human resources) of your employer with any questions regarding coverage.

Who else might I receive a bill from?

You will be billed separately by each physician involved in your care. These physicians usually include your surgeon, assistant surgeon, anesthesiologist, radiologist (if X-rays are performed), pathologist (if pathology specimens are examined), cardiologist, and any physician who may interpret an exam ordered by your doctor.

Why do I have more than one account number?

A separate accounting number is generated for each outpatient date of service and each inpatient admission. This enables us to bill for specific charges and diagnosis relating to your care for that date of service, and enables your insurance company to apply the proper benefits.

Who can I call if I have questions about my bill?

Please call our Patient Financial Services department at 949-764-8400. Our representatives will be happy to help you.

The Patient Accounting staff is available Monday through Friday from 8:30 a.m. - 4:30 p.m. to provide customer service to our patients regarding service at Hoag Orthopedic Institute.

FACTS TO KNOW

Be sure to read and understand your available benefits and coverage limits. If you are unclear on any coverage, contact your insurance company for guidance.

1. Please contact your insurance company for authorization for hospital services if it is a plan requirement. You may be heavily penalized, or services may be denied by your carrier, if authorization is not obtained in the time frame your policy indicates.
2. Hoag Orthopedic Institute offers patient estimates of out of pocket expenses based on services ordered by your physician. These are only estimates and the final balance due is based solely on your insurance carrier's processing of the claim.
3. Diagnosis and clinical information are supplied by your physician or based upon the documentation generated as a part of your care. Any questions regarding diagnosis coding should be discussed with your physician.

Your Right to Receive a “Good Faith Estimate” Explaining How Much Your Health Care Will Cost

Under the law, health care providers need to give patients who don't have certain types of health care coverage or who are not using certain types of health care coverage an estimate of their bill for health care items and services before those items or services are provided.

For questions or more information about your right to a Good Faith Estimate, visit www.cms.gov/nosurprises/consumers, email FederalPPDRQuestions@cms.hhs.gov, or call 1-800-985-3059.

- You have the right to receive a Good Faith Estimate for the total expected cost of any health care items or services upon request or when scheduling such items or services. This includes related costs like medical tests, prescription drugs, equipment, and hospital fees.
- If you schedule a health care item or service at least 3 business days in advance, make sure your health care provider or facility gives you a Good Faith Estimate in writing within 1 business day after scheduling. If you schedule a health care item or service at least 10 business days in advance, make sure your health care provider or facility gives you a Good Faith Estimate in writing within 3 business days after scheduling. You can also ask any health care provider or facility for a Good Faith Estimate before you schedule an item or service. If you do, make sure the health care provider or facility gives you a Good Faith Estimate in writing within 3 business days after you ask.
- If you receive a bill that is at least \$400 more for any provider or facility than your Good Faith Estimate from that provider or facility, you can dispute the bill.
- Make sure to save a copy or picture of your Good Faith Estimate and the bill.

Joint Notice of Privacy Practices

This Joint Notice of Privacy Practices (Notice) describes how information about you may be used and disclosed and how you can get access to this information. Please review it carefully.

WHO DOES THIS NOTICE APPLY TO

This Notice describes the privacy practices of Hoag Orthopedic Institute and each of the Affiliated Covered Entities identified below (collectively referred to as “HOI”). This Notice applies to physicians, allied health professionals, other healthcare providers, staff, and other personnel providing services to you at an HOI facility.

Unless otherwise stated, all these HOI facilities follow the terms of this Notice. In addition, these HOI facilities may share health information with each other for treatment, payment or health care operations as described in this Notice. This Notice applies to all of the records of your care generated at HOI whether made by HOI personnel or your treating physician when caring for you at an HOI facility, unless your individual provider gives you their own notice of privacy practices that describes how they will protect your health information. Your personal doctor may have different policies or notices regarding their use and disclosure of your health information created in their office or clinic.

AFFILIATED COVERED ENTITIES

For purposes of the HOI Notice of Privacy Practices required under the Federal Standards for Privacy of Individually Identifiable Health Information as found in 45 CFR Parts 160 and 164 (“Privacy Rule), and for all allowable purposes of compliance with the Privacy Rule, the following, separate, affiliated covered entities have designated themselves as a single affiliated covered entity effective as of July 1, 2019, and as subsequently amended:

Hoag Orthopedic Institute, LLC
16250 Sand Canyon Ave.
Irvine, CA 92618

Orthopedic Surgery Center of Orange County, LLC dba Hoag Orthopedic Institute Surgery Center
22 Corporate Plaza Dr., Suite #150
Newport Beach, CA 92660

Orthopedic Surgery Center of Orange County, LLC dba Hoag Orthopedic Institute Surgery Center Aliso Viejo
15 Mareblu, Suite #100
Aliso Viejo, CA 92656

Main Street Specialty Surgery Center, LLC dba Hoag Orthopedic Institute Surgery Center Orange
280 N. Main St., Suite #100
Orange, CA 92868

California Specialty Surgery Center, LLC
26371 Crown Valley Pkwy.
Mission Viejo, CA 92691

Hoag Orthopedic Institute Surgery Center Beverly Hills, LLC
9090 Wilshire Blvd., Suite #102
Beverly Hills, CA 90211

OUR RESPONSIBILITY TO YOU REGARDING YOUR HEALTH INFORMATION

We understand that your health information is personal. We are committed to protecting the privacy of your health information. We create a record of the care and services you receive at HOI. We need this record to provide you with quality care and to comply with certain legal requirements. This Notice will tell you about the ways in which we may use and disclose health information about you. We also describe your rights and certain obligations we have regarding the use and disclosure of health information.

OUR RESPONSIBILITY TO YOU REGARDING YOUR HEALTH INFORMATION continued

We are required by law to:

- Make sure that health information that identifies you is kept private (with certain exceptions);
- Give you this Notice of our legal duties and privacy practices with respect to health information about you; and follow the terms of the Notice that is currently in effect.
- Notify you if we are unable to agree to a restriction that you have requested.
- Accommodate your reasonable requests to communicate your health information by alternative means or at alternative locations.
- Notify you following a breach of your unsecured health information, as required by law.

HOW WE MAY USE AND DISCLOSE HEALTH INFORMATION ABOUT YOU

We typically use or disclose your health information for the following reasons:

For Treatment

We may use health information about you to provide you with health treatment or services. For example, a doctor treating you for a broken leg may need to know if you have diabetes because diabetes may slow the healing process. In addition, the doctor may need to tell the dietitian if you have diabetes so that we can arrange for appropriate meals. At the hospital, different departments may share health information about you in order to coordinate the different things you need, such as prescriptions, lab work and X-rays. We also may disclose health information about you to people, places and entities outside of HOI who may be involved in your health care after you leave HOI, such as skilled nursing facilities, home health agencies, and physicians or other practitioners.

For Payment

We may use and disclose health information about you so that the treatment and services you receive at HOI may be billed to and payment collected from you, an insurance company, or a third party. For example, we may need to give your health plan information about surgery you received at HOI so your health plan will pay us or reimburse you for the surgery. We may also tell your health plan about a treatment you are going to receive to obtain prior approval or to determine whether your plan will cover the treatment. We may also provide basic information about you and your health plan, insurance company or other source of payment to practitioners outside HOI who are involved in your care, to assist them in obtaining payment for services they provide to you. However, we cannot disclose information to your health plan for payment purposes, if you ask us not to and you are paying for the services yourself.

For Health Care Operations

We may use and disclose health information about you for health care operations. These uses and disclosures are necessary to operate HOI and make sure that all our patients receive quality care. For example, we may use health information to review our treatment and services and to evaluate the performance of our staff in caring for you. We may also combine health information about many patients to decide what additional services HOI should offer, what services are not needed, and whether certain new treatments are effective. We may also disclose information to doctors, nurses, technicians, medical students, and other facility personnel for review and learning purposes. We may also combine the health information we have with health information from other healthcare facilities to compare how we are doing and see where we can make improvements in the care and services we offer.

We may remove information that identifies you from this set of health information so others may use it to study health care and health care delivery without learning who the specific patients are.

Unless you instruct us otherwise, we may also use or disclose your health information for the following purposes:

Individuals Involved in Your Care or Payment for Your Care. We may release health information about you to a friend or family member who is involved in your medical care. We may also give information to those you identify as responsible for payment of your care. In addition, we may disclose health information about you to an entity assisting in a disaster relief effort so that your family can be notified about your condition, status and location. If you wish to “opt-out” from having your information disclosed to a family member, please notify the admission staff.

Hospital Directory. We may include certain limited information about you in the hospital directory while you are a patient at the hospital, if applicable. This information may include your name, location in the hospital, your general condition (e.g., fair, stable, etc.) and your religious affiliation. Unless there is a specific written request from you to the contrary, this directory information, except for your religious affiliation, may also be released to people who ask for you by name. Your religious affiliation may be given to a member of the clergy, such as a priest or rabbi, even if they don’t ask for you by name. This information is released so your family, friends and clergy can visit you in the hospital and generally know how you are doing. If you wish to “opt-out” of the hospital directory, please notify the admission staff.

Health Information Exchange. Hoag Orthopedic Institute (hospital) participates in a community Health Information Exchange (HIE), an electronic system through which the hospital and other providers can share patient information according to nationally recognized standards and in compliance with federal and state law that protects your privacy. Through the HIE, your participating providers will be able to access information about you that is necessary for your treatment, unless you choose to have your information withheld from the HIE by personally opting out from participation. If you choose to opt out of the HIE (that is, if you feel that your health information should not be shared through the HIE), Hoag Orthopedic Institute will continue to use your health information in accordance with this Notice of Privacy Practices and the law, but will not make it available to others through the HIE. To opt-out of the HIE at any time, contact the Hoag Health Information Management Department at 949-764-8326, Option 5 or email HoagMedicalRecords@hoag.org.

Other Required Uses & Disclosures

We may also be required to use or disclose health information about you without your prior authorization for the following purposes:

Business Associates. There are some services provided through contracts that we have with business associates. For example, HOI and Hoag Memorial Hospital Presbyterian are business associates, and we may provide your health information to Hoag in order to coordinate your care and for purposes of health care operations.

A company who bills insurance companies on our behalf is also our business associate, and we may provide your health information to such a company so the company can help us obtain payment for the health care services we provide. To protect your health information we require our business associates to appropriately safeguard your information through a written agreement.

HOW WE MAY USE AND DISCLOSE HEALTH INFORMATION ABOUT YOU *continued*

Research. Under certain circumstances, we may use and disclose health information about you for research purposes. All research projects, however, are subject to a special approval process. This process evaluates a proposed research project and its use of health information, trying to balance the research needs with patients' need for privacy of their health information.

As Required By Law. We will disclose health information about you when required to do so by federal, state or local law or in response to valid judicial or administrative orders.

To Avert a Serious Threat to Health or Safety. We may use and disclose health information about you when necessary to prevent a serious threat to your health and safety or the health and safety of the public or another person. Any disclosure, however, would only be to someone able to help prevent the threat.

Organ and Tissue Donation. We may release health information to organizations that handle organ procurement or organ, eye or tissue transplantation or to an organ donation bank, as necessary to facilitate organ or tissue donation and transplantation.

Coroners, Medical Examiners & Funeral Directors. We may release health information to a coroner or medical examiner. This may be necessary, for example, to identify a deceased person or determine the cause of death. We may also release health information about patients to funeral directors as necessary to carry out their duties.

Military and Veterans. If you are a member of the armed forces, we may release health information about you as required by military command authorities. We may also release health information about foreign military personnel to the appropriate foreign military authority.

Workers' Compensation. We may release health information about you for workers' compensation or similar programs. These programs provide benefits for work related injuries or illness.

Public Health Activities. We may disclose health information about you as required or permitted by law to public health authorities or government agencies whose official activities include preventing or controlling disease, injury, or disability. These disclosures include reporting communicable diseases, reactions to medications, problems with products or adverse events, for immunization registries, reporting abuse or neglect, or for vital statistics such as reporting births or deaths.

Health Oversight Activities. We may disclose health information to a health oversight agency for activities authorized by law. These oversight activities include, for example, audits, investigations, inspections, and licensure. These activities are necessary for the government to monitor the health care system, government programs, and compliance with civil rights laws.

Lawsuits and Disputes. If you are involved in a lawsuit or a dispute, we may disclose health information about you in response to a court or administrative order. We may also disclose health information about you in response to a subpoena, discovery request, or other lawful process by someone else involved in the dispute, but only if efforts have been made to tell you about the request (which may include written notice to you) or to obtain an order protecting the information requested.

Law Enforcement. We may release health information if asked to do so by a law enforcement official:

- In response to a court order, subpoena, warrant, summons or similar process;
- To identify or locate a suspect, fugitive, material witness, or missing person;

- About the victim of a crime if, under certain limited circumstances, we are unable to obtain the person's agreement;
- About a death we believe may be the result of criminal conduct;
- About criminal conduct at the hospital; and
- In emergency circumstances to report a crime; the location of the crime or victims; or the identity, description or location of the person who committed the crime.

National Security. We may release health information about you to authorized federal officials for intelligence, counterintelligence, and other national security activities authorized by law. We may also disclose health information about you to authorized federal officials so they may provide protection to the President, other authorized persons or foreign heads of state or conduct special investigations.

Inmates. If you are an inmate of a correctional institution or under the custody of a law enforcement official, we may release health information about you to the correctional institution or law enforcement official. This disclosure would be necessary (1) for the institution to provide you with health care; (2) to protect your health and safety or the health and safety of others; or (3) for the safety and security of the correctional institution.

Multidisciplinary Personnel Teams. We may disclose health information to a multidisciplinary personnel team relevant to the prevention, identification, management or treatment of an abused child and the child's parents, or in cases of elder abuse and neglect.

Special Categories of Information

Federal or State Privacy Protections. In some circumstances, your health information may be subject to special privacy protections under

federal and state laws that may limit or preclude some uses or disclosures described in this Notice. For example, there are special restrictions on the use or disclosure of the following types of information: (i) alcohol and substance use disorder records; (ii) HIV/AIDS testing, diagnosis, or treatment information; (iii) mental health records and psychotherapy notes and (iv) sexual and reproductive health issues, such as sexually transmitted diseases or pregnancy.

Reproductive Health Information: Without your written authorization, we are prohibited from using or disclosing reproductive health information about you for the purpose of a criminal, civil, or administrative investigation or proceeding against any person in connection with seeking, obtaining, providing, or facilitating reproductive health care that is lawful under the circumstances in which such health care is provided, or to identify any person for the purpose of initiating such activities. For example, we would be prohibited from disclosing health information related to reproductive health care to a law enforcement officer to aid in the investigation of a patient who may have sought a lawful abortion. In addition, prior to using or disclosing health information potentially related to reproductive health care for purposes of health oversight activities, judicial and administrative proceedings, law enforcement, or providing information about decedents to coroners and medical examiners, the requesting party is required to provide a valid attestation verifying that the requested use or disclosure is not otherwise prohibited by federal law. For example, a disclosure of health information related to reproductive health care in response to a court order would be permissible provided that such disclosure is limited to health information expressly authorized under the order and a valid order is provided.

OTHER USES OR DISCLOSURES OF HEALTH INFORMATION

In any other situation not covered by this Notice, we will ask for your written authorization before disclosing your health information. Specific examples of disclosures requiring your authorization include (i) disclosure at your request for reasons other than as covered by this Notice; (ii) disclosure that constitutes the sale of your health information; and (iii) use or disclosure of your health information for prohibited marketing communications under federal law. If you provide us permission to use or disclose health information about you, you may revoke that permission, in writing, at any time. If you revoke your permission, this will stop any further use or disclosure of your health information for the purposes covered by your written authorization, except if we have already acted on reliance on your permission.

You understand that we are unable to take back any disclosures we have already made with your permission, and that we are required to retain our records of the care that we provided to you.

To the extent required by law, when using or disclosing your health information or when requesting your health information from another covered entity, we will make reasonable efforts not to use, disclose or request more than a limited data set of your health information or if needed by us, no more than the minimum amount of health information necessary to accomplish the intended purpose of the use, disclosure or request, taking into consideration practical and technological limitations.

YOUR RIGHTS REGARDING HEALTH INFORMATION ABOUT YOU

You have the following rights regarding health information we maintain about you:

- **To request in writing a restriction** on certain uses or disclosures of your health information for treatment, payment or health care operations (e.g., a restriction on who may access your health information). Although we will consider your request, we are not legally required to agree to a requested restriction, except we must agree to your written request that we restrict a disclosure of information to a health plan if the information relates solely to an item or service for you have paid out of pocket in full. We are required to abide by such a request, unless we are otherwise required to make the disclosure. It is your responsibility to notify any other providers about this restriction.
- **To obtain a paper copy of this Notice** upon request, even if you have agreed to receive this Notice electronically, by contacting the applicable HOI facility's admitting or registration department staff.
- **To inspect and obtain a copy** of your health information, in most cases. If you request a copy (paper or electronic), we may charge you a reasonable, cost-based fee.
- **To request in writing an amendment to your records** if you believe the information in your record is incorrect or important information is missing. We could deny your request to amend a record if the information is not created by us, is not maintained by us, or if we determine the record is accurate. You may appeal, in writing, a decision by us not to amend your record. Even if we deny your request for amendment, you have the right to submit a written addendum with respect to any item or statement in your record you believe is incomplete or incorrect.

- **To obtain an accounting of certain disclosures** we have made of your health information. The accounting will provide information about disclosures made outside of HOI for purposes other than treatment, payment, health care operations or where you specifically authorized a use or disclosure in the past six (6) years. The request must be in writing and state the time period desired for the accounting. The first list you request will be free. For additional requests, there may be a charge for additional requests made within a twelve (12) month period.
- To request that health information about you be communicated to you in a certain way or at a certain location. For example, you can ask that we only contact you at home or by mail.

Except as otherwise noted, all written requests or appeals should be submitted to the HOI Privacy Officer listed below.

Changes to this Notice

We reserve the right to change this Notice. If a change in our practices is material, we will revise this Notice to reflect the change. We reserve the right to make the revised or changed notice effective for health information we already have about you as well as any information we receive in the future. We will post a copy of the current notice at each HOI facility. The notice will contain the effective date on the last page. In addition, each time you register at or are admitted to HOI for treatment or health care services as an inpatient or outpatient, we will offer you a copy of the current Notice in effect.

Complaints

If you believe your privacy rights have been violated, you may file a complaint with HOI or with the Secretary of the U.S. Department of Health and Human Services; Office of Civil Rights, 200 Independence Ave., S.W. Washington, D.C. 20201.

To file a complaint with HOI, contact:

Hoag Orthopedic Institute – Compliance Office
 Attn: Privacy Officer
 16250 Sand Canyon Ave.
 Irvine, CA 92618
 HOICorporateCompliance@hoag.org
 949-727-5020

All complaints must be submitted in writing. You will not be penalized for submitting a complaint.

Effective Date: May 15, 2025

**Hoag
Orthopedic
Institute.**

We Get You Back To You™

16250 Sand Canyon Avenue, Irvine, CA 92618
hoagorthopedicinstitute.com

Proudly founded by our premier physicians in partnership with Hoag.